

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RELATIVITY FASHION, LLC, *et al.*

Debtors

Relativity Holdings LLC,

Plaintiff,

v.

VII Peaks Capital, LLC,

Defendant.

Chapter 11

Case No. 15-11989 (MEW)

(Jointly Administered)

Adv. Pro. No. 15-1361 (MEW)

CORPORATE OWNERSHIP STATEMENT

In compliance with Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, VII Peaks Capital, LLC, through its undersigned attorneys states that the following entities may own, either directly or indirectly, 10% or more of any class of its stock or membership: (1) VII Peaks Co-Optivist Income BDC II, Inc.; (2) VII Peaks Capital FBO Marquette; and (3) VII Peaks-R Holdings, Inc.

Dated: January 11, 2016

Respectfully submitted,

RABINOWITZ, LUBETKIN & TULLY, LLC

/s/ Barry J. Roy

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-and-

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